

Annual School Generated Funds (SGF) Plan Summary

School Name: 00235-LOYOLA

School Year	2022-2023
Family of Schools:	Family of Schools -Loyola

Purpose:

The purpose of the Annual School Generated Funds (SGF) Plan Summary is to provide a snap-shot of the schools' projected SGF activity for the year.
For further details on the projected net proceeds and the projected costs for intended use from current year activities outlined below (columns B and C), please refer to Annual School Generated Funds (SGF) Plan List of Activities.
For further details on the opening balance and the projected costs of intended use of opening balance (columns A and D), please refer to the Projected Use of Opening School Generated Funds Balance table.

			Projected Costs of Intended Use		
	Opening Balance as of Sept 1, 2022	Projected NET Proceeds of Current Year Activities	Current Year Activities	Opening Balance Activities	Projected Closing Balance - August 31, 2023
Umbrella Category	(A)	(B)	(C)	(D)	(E = A+B-C-D)
Administration	13,520.05	19,000.00	19,000.00	13,520.05	0.00
Athletics	14,704.00	35,000.00	35,000.00	14,704.00	0.00
Clubs & Activity Fees	15,710.91	51,000.00	51,000.00	15,000.00	710.91
Commissions	0.00	20,000.00	20,000.00	0.00	0.00
Culture of Life	1,125.19	0.00	0.00	0.00	1,125.19
Departments	39,023.09	0.00	0.00	30,000.00	9,023.09
External Charities	1,248.03	0.00	0.00	1,248.03	0.00
Field Trips/Excursions	325.23	0.00	0.00	325.23	0.00
Fundraising	0.00	19,000.00	19,000.00	0.00	0.00
Halton Food For Thought	6,357.82	0.00	0.00	6,357.82	0.00
Other	20,402.90	0.00	0.00	20,402.90	0.00
School Council	3,022.59	5,000.00	5,000.00	3,022.59	0.00
Special Events	4,419.16	0.00	0.00	4,419.16	0.00
Totals:	\$119,858.97	\$149,000.00	\$149,000.00	\$108,999.78	\$10,859.19

Principal Signature:

Josie Halycz

Date:

December 1, 2022

School Superintendent Signature:

J. Bakaic

Date:

December 1, 2022

2022 -2023 Annual School Generated Funds (SGF) Plan List of Activities

School Year	2022-2023
School Name:	00235-LOYOLA

Family of Schools:	Family of Schools -Loyola
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[illegible]

PLEASE NOTE:
Do not include any fundraisers for external third-party charities such as United Way, Heart and Stroke, Red Cross, etc.
Do not include items such as field trips or plays since the net proceeds of these activities should be zero.



Projected Use of Opening School Generated Funds Balance

School Year	2022-2023
School Name:	00235-LOYOLA

Category/Umbrella	Opening Balance (F)	Intended Use of All Net Proceeds	Projected Cost of Intended Use of Funds (G)	Remaining Balance Available for Future Use (H=F-G)	Notes/Comments
Administration	\$13,520.05	KEY fees, student worksh	\$13,520.05	\$0.00	KEY fees are charged to the schools the following year
Athletics	\$14,704.00	helmet reconditioning, tra	\$14,704.00	\$0.00	helmets are reconditioned every 2 years, team uniforms need to be purchased every 3 years
Clubs & Activity Fees	\$15,710.91	Mentor leadership confer	\$15,000.00	\$710.91	mentor camp is paid a year in advance
Commissions	\$0.00			\$0.00	
Culture of Life	\$1,125.19			\$1,125.19	holding money for Culture of Life
Departments	\$39,023.09	summer camp salaries	\$30,000.00	\$9,023.09	proceeds will be used for Phys Ed equipment for the camp
External Charities	\$1,248.03	help families in need with	\$1,248.03	\$0.00	families need help to start off the school year
Field Trips/Excursions	\$325.23	subsidize students	\$325.23	\$0.00	
Fundraising	\$0.00			\$0.00	
Haltion Food For Thought	\$6,357.82	purchase food for breakfa	\$6,357.82	\$0.00	carry over due to covid restrictions
Other	\$20,402.90	yearbook	\$20,402.90	\$0.00	always charged the following school year
School Council	\$3,022.59	pads for snoozeln room	\$3,022.59	\$0.00	
Special Events	\$4,419.16	grad gowns	\$4,419.16	\$0.00	invoice arrived late
TOTALS:	\$119,858.97		\$108,999.78	\$10,859.19	